



Financial Designs

RETIREMENT PLANNING SPECIALISTS | SINCE 1981

March 2020

FACE-TO-FACE MEETINGS MOVED TO PHONE OR VIRTUAL UNTIL FURTHER NOTICE

In lieu of recent concerns with the current social and economic conditions, our team here at Financial Designs are doing our part to honor recommendations made by local health officials. As members of our beloved community, we are taking proactive measures to practice social distancing recommendations. While we have always been dedicated to protecting the wealth of our clients, we also, and more importantly, care about your health and well-being.

Effective immediately, we will be hosting all appointments phone, or virtual meeting until further notice to ensure your safety.

As we've seen over the years, events like these can influence the markets in the short-term. When you see markets react to the latest news, remember: those reactions are a common occurrence, not necessarily a cause for alarm. Breaking news should not dissuade you from pursuing your long-term objectives.

While market volatility can be unnerving, know that we are keeping a close watch over these current fluctuations on your behalf. Most importantly, we are on the lookout for any emerging long-term trends that might impact your portfolio and will be sure to communicate with you if any actionable plans arise.

If you have any concerns in the meantime, please feel free to reach out – we are always here to help.

We truly appreciate your trust and we look forward to working together for years to come.

Nino Pavan, J.D., CFP®
President